

**This letter is important and requires your immediate attention. If you are in any doubt as to its contents and/or the action you should take, you are recommended to immediately seek your own independent financial advice from your stockbroker, bank manager, solicitor, accountant or other appropriately qualified independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom, or from another appropriately authorised independent financial adviser if you are in a territory outside the United Kingdom.**

**If you sell or transfer, or have sold, transferred or otherwise disposed of, all of your shares in HydrogenOne Capital Growth plc, please send this and any accompanying documents to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale, transfer or disposal was effected, for onward transmission to the purchaser or transferee, except that such documents should not be forwarded, distributed or transmitted in or into any jurisdiction under any circumstances where to do so might constitute a violation of the relevant securities laws and regulations in such jurisdiction. If you have sold, transferred or otherwise disposed of only part of your holding of Ordinary Shares, you should retain this document and contact immediately the stockbroker, bank or other agent through whom you made the sale, transfer or disposal**

3 June 2025

Dear Shareholder,

**HydrogenOne Capital Growth plc (the "Company")**

**Circular and Notice of Annual General Meeting ("AGM")**

This is to notify you that the Circular and Notice of the Company's 2025 AGM has been published and can be found on the Investor's section of the Company's website at <https://hydrogenonecapitalgrowthplc.com/investors/documents-and-publications/>.

The Company's AGM will be held on Friday 27 June 2025 at 1.00 pm at the offices of Gowling WLG (UK) LLP, 4 More London Riverside, London, SE1 2AU.

**YOUR VOTE IS IMPORTANT – ACT NOW**

**This notification is not a summary of the contents of the Circular and should not be regarded as a substitute for reading the Circular. Shareholders should read the Circular and the Notice of AGM contained therein in full before making any decision.**

**How to Vote**

You can vote either:

- by logging on to [www.investorcentre.co.uk/eproxy](http://www.investorcentre.co.uk/eproxy) and following the instructions;
- by completing a hard copy form of proxy that accompanies the Notice of Annual General Meeting;
- in the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below; or,
- In the case of institutional investors, by appointing a proxy electronically via the Proximity platform at [www.proximity.io](http://www.proximity.io).

In order for a proxy appointment to be valid a form of proxy must be completed. In each case the form of proxy must be received by Computershare Investor Services PLC (the "Registrar"), The Pavilions, Bridgwater Road, Bristol BS99 6ZY by no later than 1.00 p.m. on 25 June 2025 (or, in the case of any adjournment of the AGM, not later than 48 hours before the time fixed for the holding of the adjourned meeting).

Should you require any assistance, please contact the Registrar via their helpline on 0370 707 1346 (or +44 370 707 1346 from outside the UK). Lines are open 8:30am to 5:30pm Monday to Friday (excluding public holidays in England and Wales. Charges for '03' numbers are determined by the caller's service provider. Calls may be recorded and monitored randomly for security and training purposes).

**Attending the AGM**

The AGM will be held at the offices of Gowling WLG (UK) LLP, 4 More London Riverside, London, SE1 2AU.

Shareholders are welcome to attend the AGM in person to meet the Board and the Investment Adviser. There will be a presentation by Investment Adviser and the opportunity to ask questions. Shareholders who wish to attend the meeting in person are asked to register their intention as soon as practicable by email to Hydro1CoSec Mailbox. [www.hydro1cosecmb@apexgroup.com](mailto:www.hydro1cosecmb@apexgroup.com). Failure to register will not preclude eligible shareholders from attending the meeting.

The submission of a valid Form of Proxy or electronic proxy appointment will not prevent you attending the AGM and voting in person if you wish to do so and are so entitled.

The Company's website at [www.hydrogenonecapitalgrowthplc.com](http://www.hydrogenonecapitalgrowthplc.com) can be used to access more insights and to subscribe for regular communications.

Defined terms used in this letter bear the meaning ascribed to them in the Circular, unless the context otherwise requires.

Yours sincerely

**Apex Listed Companies Services (UK) Limited**  
Company Secretary

Registered in England number 13340859  
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