

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

<b>Name</b>	HydrogenOne Capital Growth Plc
<b>ISIN</b>	GB00BL6K7L04
<b>Manufacturer</b>	HydrogenOne Capital Growth Plc
<b>Competent Authority</b>	The United Kingdom - Financial Conduct Authority is responsible for supervising HydrogenOne Capital Growth Plc in relation to this KID.
<b>Contact Details</b>	Visit <a href="https://hydrogenonecapitalgrowthplc.com/">https://hydrogenonecapitalgrowthplc.com/</a> , or call +44 2033279720 for more information.

This Key Information Document is dated 19-12-2024.

## What is this product?

<b>Type</b>	The Company was incorporated and registered in England and Wales on 16th April 2021, as a public company limited by shares and listed on the London Stock Exchange Main Market. Shares of the Company are bought and sold via markets.
<b>Term</b>	This Product has no maturity date. However the Board of Directors may decide to terminate the product under certain circumstances at its own discretion.
<b>Objectives</b>	<p>The Company's investment objective is to deliver an attractive level of capital growth with a strong ESG focus by investing, directly or indirectly, in a diversified portfolio of hydrogen and complementary hydrogen focused assets.</p> <p>These investments will primarily be in developed markets in Europe, North America, the GCC and Asia Pacific, comprising: (i) assets that supply clean hydrogen; (ii) large scale energy storage assets, (iii) carbon capture, use and storage assets; (iv) hydrogen distribution infrastructure assets; (v) assets involved in hydrogen supply chains, such as electrolysers and fuel cells; and (vi) businesses that utilise hydrogen applications such as transport, power generation, feedstock and heat (together "Hydrogen Assets").</p> <p>Net Proceeds have been invested in Private Hydrogen Assets.</p>
<b>Intended Investor</b>	The Ordinary Shares are designed to be suitable for institutional investors and professionally advised private investors. The Ordinary Shares may also be suitable for investors who are financially sophisticated, non-advised private investors who are capable of evaluating the risks and merits of such an investment and who have sufficient resources to bear any loss which may result from such an investment.

## What are the risks and what could you get in return?



The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less. You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the capacity for you to receive a positive return on your investment.

**Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.**

Investors shall note that besides the risks included in the risk indicator, other risks such as gearing risks may affect the Fund's performance. Please refer to the Prospectus for further details.

This product does not include any protection from future market performance so you could lose some or all of your investment.

## Performance Scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of the product, and the HydrogenOne Benchmark as a suitable proxy, over the last 10 years. Markets could develop very differently in the future.

## Performance Scenarios

Recommended holding period: 5 years

Example Investment: £10,000

Minimum: There is no minimum guaranteed return if you exit before 5 years. You could lose some or all of your investment.

		If you exit after 1 year	If you exit after 5 years
Stress Scenarios	What you might get back after costs	£931	£428
	Average return each year	-90.7%	-46.8%
Unfavourable Scenarios	What you might get back after costs	£4,341	£3,105
	Average return each year	-56.6%	-20.9%
Moderate Scenarios	What you might get back after costs	£10,212	£14,555
	Average return each year	2.1%	7.8%
Favourable Scenarios	What you might get back after costs	£19,897	£27,958
	Average return each year	99%	22.8%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

The unfavourable scenario occurred for an investment between 12/2021 and 09/2024.

The moderate scenario occurred for an investment between 01/2018 and 12/2022.

The favourable scenario occurred for an investment between 01/2016 and 01/2021.

## What happens if HydrogenOne Capital Growth Plc is unable to pay out?

The value of the product is directly impacted by the solvency status of HydrogenOne Capital Growth Plc. The PRIIP Manufacturer as manufacturer of the product, has no obligation to pay out since the product design does not contemplate any such payment being made. There are no investor compensation or guarantee schemes available to investors should HydrogenOne Capital Growth Plc be unable to pay out.

## What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Table 1: Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product, and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- £10,000 is invested.

	If you exit after 1 year	If you exit after 5 years
Total Costs	£257	£1,502
Annual cost impact (*)	2.57%	2.57% each year

(\*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 10.4% before costs and 7.8% after costs.

## Table 2: Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period.
- The meaning of the different cost categories.

			If you exit after 1 year
One-off costs upon entry or exit	Entry costs	[0%] No entry costs are payable by you to the Company or its investment adviser.	£0
	Exit costs	[0%] No exit costs are payable by you to the Company or its investment adviser.	£0
Ongoing costs taken each year	Management fees and other administrative or operating costs	[2.45%] No management or advisory fees are payable by you to the Company, its investment adviser or other service providers including its operations manager. You should be aware that management and advisory costs are incurred by the Company as set out in the Company's Annual Report and Accounts which can be found on the Company's website.	£245
	Transaction costs	[0.12%] No portfolio transaction costs, relating to the buying and selling of underlying investments, are payable by you to the Company or its investment adviser. You should be aware that portfolio transaction costs are incurred by the Company, as set out in the Company's Annual Report and Accounts which can be found on the Company's website.	£12
Incidental costs taken under specific conditions	Performance fees	[0%] No performance fees are payable by you to the Company or its investment adviser.	£0

## How long should I hold it and can I take my money out early?

Recommended holding period: 5 years

The minimum recommended holding period is 5 years, however, the shares of the PRIIP trade continuously on the London Stock Exchange and are not bound by any prescribed redemption or sale restrictions.

## How can I complain?

As a Shareholder of HydrogenOne Capital Growth Plc you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of HydrogenOne Capital Growth Plc. Any complaints concerning this Product or the Key Information Document should be sent to the following address:

Postal Address: HydrogenOne Capital Growth Plc, 4th Floor, 140 Aldersgate Street, London, EC1A 4HY - for the attention of the Company Secretary.

E-mail: [Hydro1CoSecMB@apexgroup.com](mailto:Hydro1CoSecMB@apexgroup.com)

## Other relevant information

Additional Information: Copies of the latest Prospectus, annual report, semi-annual report (all available in English) are available free of charge on the Company website; [www.hydrogenonecapitalgrowthplc.com](http://www.hydrogenonecapitalgrowthplc.com). Depending on how you buy the PRIIP you may incur other costs, including broker commission, platform fees and Stamp Duty. The distributor will provide you with additional documents where necessary.

Past Performance: The figures presented in this document are based on past performance of the product or a relevant benchmark and are not a guarantee of future returns. The costs, performance and risk calculations included within this Key Information Document are presented in accordance to the methodology prescribed by EU Rules.

Any past performance data presented will be for up to 10 calendar years from the date of the launch of a share class. No performance data will be presented for a share class that does not yet have performance data for one complete calendar year as there would be insufficient data to provide a useful indication of past performance to retail investors.

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